

# BHG RETAIL REIT

(A real estate investment trust constituted on 18 November 2015  
under the laws of the Republic of Singapore)

## RESULTS OF ANNUAL GENERAL MEETING

BHG Retail Trust Management Pte Ltd (the “**Manager**”), as Manager of BHG Retail REIT wishes to announce that at the Annual General Meeting of BHG Retail REIT held on 10 April 2017 (the “**AGM**”), all the resolutions set out in the Notice of AGM dated 17 March 2017 and put to vote by poll at the AGM, were duly passed.

The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

### (a) Breakdown of all valid votes cast at the AGM

No.	Resolution details	Total number of units represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of Units	As a percentage of total number of votes for and against the resolution (%)	No. of Units	As a percentage of total number of votes for and against the resolution (%)
<b>Ordinary Business</b>						
1.	Adoption of the Report of the Trustee, the Statement by the Manager and the Audited Financial Statements of BHG Retail REIT for the financial period ended 31 December 2016	224,826,331	224,819,031	99.9968	7,300	0.0032
2.	Re-appointment of Messrs KPMG LLP as Auditors of BHG Retail REIT and grant of authority to the Manager to fix their remuneration	224,813,331	224,813,031	99.9999	300	0.0001
<b>Special Business</b>						
3.	Authority for the Manager to issue units in BHG Retail REIT and to make or grant convertible instruments	224,813,331	224,806,031	99.9968	7,300	0.0032

### (b) Details of parties who are required to abstain from voting any resolution(s)

No party was required to abstain from voting on any of the resolution put to vote at the AGM.

### (c) Name of Company appointed as Scrutineer

DrewCorp Services Pte Ltd was the appointed Scrutineer for the AGM.

**BY ORDER OF THE BOARD**

BHG Retail Trust Management Pte. Ltd.  
(Company Registration No.: 201504222D)  
as Manager of BHG Retail REIT

Chan Iz-Lynn  
Chief Executive Officer  
10 April 2017

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute an offer, invitation to purchase or subscribe for or solicitation of Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited, as trustee of BHG Retail REIT, Beijing Hualian Department Store Co., Ltd., as the sponsor to the Offering, the Bookrunner and Underwriter or any of its respective affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Following the listing of the Units on the SGX-ST, investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is not an offer or sale of the Units in the United States. The Units have not been and will not be registered under the Securities Act and may not be offered or sold in the United States absent registration except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. Any public offering of the Units in the United States would be made by means of a prospectus that would contain detailed information about BHG Retail REIT, the Manager and its management, as well as financial statements. There is no intention to register any portion of the offering in the United States or to conduct a public offering of securities in the United States. The Units are being offered and sold outside the United States (including to institutional and other investors in Singapore) in reliance on Regulations under the Securities Act.

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