

STATISTICS OF UNITHOLDINGS

AS AT 8 MARCH 2022

ISSUED AND FULLY PAID UNITS

512,450,442 (Voting rights: one vote per Unit)

There is only one class of Units.

There are no treasury Units in BHG Retail REIT.

DISTRIBUTION OF UNITHOLDINGS

| Size of Unitholdings | Number of Unitholders | % | Number of Units | % |
|----------------------|-----------------------|--------|-----------------|--------|
| 1 - 99 | 1 | 0.12 | 50 | 0.00 |
| 100 - 1,000 | 127 | 15.05 | 86,900 | 0.02 |
| 1,001 - 10,000 | 469 | 55.57 | 2,601,800 | 0.50 |
| 10,001 - 1,000,000 | 235 | 27.84 | 8,897,750 | 1.74 |
| 1,000,001 and above | 12 | 1.42 | 500,863,942 | 97.74 |
| | 844 | 100.00 | 512,450,442 | 100.00 |

TWENTY LARGEST UNITHOLDERS

| No. | Name of Unitholders | Number of Units | % |
|-----|---|-----------------|-------|
| 1. | BEIJING HUA LIAN GRP (S'PORE) INTERNATIONAL TRADING PTE LTD | 148,310,300 | 28.94 |
| 2. | DBS NOMINEES (PRIVATE) LIMITED | 110,556,500 | 21.57 |
| 3. | ABN AMRO CLEARING BANK N.V. | 67,779,600 | 13.23 |
| 4. | DBSN SERVICES PTE. LTD. | 67,062,900 | 13.09 |
| 5. | CITIBANK NOMINEES SINGAPORE PTE LTD | 31,692,000 | 6.18 |
| 6. | DBS VICKERS SECURITIES (SINGAPORE) PTE LTD | 23,396,400 | 4.57 |
| 7. | BEIJING HUALIAN MALL (S) COMMERCIAL MANAGEMENT PTE LTD | 19,299,000 | 3.77 |
| 8. | BHG RETAIL TRUST MANAGEMENT PTE LTD | 8,400,556 | 1.64 |
| 9. | BEIJING HUALIAN HYPERMARKET (SINGAPORE) PURCHASING PTE LTD | 8,125,000 | 1.59 |
| 10. | BHG MALL (SINGAPORE) PROPERTY MANAGEMENT PTE LTD | 6,703,286 | 1.31 |
| 11. | UNITED OVERSEAS BANK NOMINEES (PRIVATE) LIMITED | 6,405,400 | 1.25 |
| 12. | CGS-CIMB SECURITIES (SINGAPORE) PTE. LTD. | 3,133,000 | 0.61 |
| 13. | RAFFLES NOMINEES (PTE.) LIMITED | 451,100 | 0.09 |
| 14. | LIM CHIN GUAN | 394,500 | 0.08 |
| 15. | LAU TECK SIEN LIU DEXIAN | 375,000 | 0.07 |
| 16. | BAN HONG KEE HOLDINGS PTE LTD | 341,900 | 0.07 |
| 17. | HUANG SHU HUA | 285,100 | 0.06 |
| 18. | IFAST FINANCIAL PTE. LTD. | 238,100 | 0.05 |
| 19. | XU ZHE | 187,600 | 0.04 |
| 20. | MERRILL LYNCH (SINGAPORE) PTE. LTD. | 152,500 | 0.03 |
| | Total | 503,289,742 | 98.24 |

STATISTICS OF UNITHOLDINGS

AS AT 8 MARCH 2022

SUBSTANTIAL UNITHOLDERS' INTEREST

(As recorded in the Register of Substantial Unitholders)

| Name | Direct Interest | % | Deemed Interest | % | Total | % |
|---|-----------------|-------|-----------------|-------|-------------|-------|
| Beijing Hualian Group Investment Holding Co. Ltd. ⁽¹⁾ | - | - | 190,838,142 | 37.24 | 190,838,142 | 37.24 |
| Beijing Hua Lian Group (Singapore) International Trading Pte Ltd ⁽¹⁾ | 148,310,300 | 28.94 | - | - | 148,310,300 | 28.94 |
| Beijing Hualian Department Store Co., Ltd. ⁽²⁾ | - | - | 34,402,842 | 6.71 | 34,402,842 | 6.71 |
| Beijing Hualian Mall (Singapore) Commercial Management Pte. Ltd. ⁽²⁾ | 19,299,000 | 3.76 | 15,103,842 | 2.95 | 34,402,842 | 6.71 |
| Hainan Hong Ju Industrial Co. Ltd. ⁽³⁾ | - | - | 190,838,142 | 37.24 | 190,838,142 | 37.24 |
| Hainan Hong Ju Culture Media Group Limited ⁽⁴⁾ | - | - | 190,838,142 | 37.24 | 190,838,142 | 37.24 |
| Qianhai International Holdings Co., Limited ⁽⁵⁾ | - | - | 67,623,500 | 13.20 | 67,623,500 | 13.20 |
| Chanchai Ruayrungruang ⁽⁶⁾ | - | - | 67,062,900 | 13.09 | 67,062,900 | 13.09 |
| Zhang Chongyu ⁽⁷⁾ | - | - | 60,817,140 | 11.87 | 60,817,140 | 11.87 |

Notes:

- ⁽¹⁾ Beijing Hualian Group Investment Holding Co., Ltd. ("**Beijing Hualian Group**") wholly owns Beijing Hua Lian Group (Singapore) International Trading Pte. Ltd. ("**BHG SIT**") and is deemed interested in the 148,310,300 Units held by BHG SIT.
Beijing Hualian Group holds 29.17% of the total issued equity interest of Beijing Hualian Hypermarket Co., Ltd. ("**BHH**") which in turn wholly owns Beijing Hualian Hypermarket (Singapore) Purchasing Pte. Ltd. ("**BHH SPP**") and is deemed interested in the 8,125,000 Units held by BHH SPP.
Beijing Hualian Group holds 27.39% of the total issued equity interest of Beijing Hualian Department Store Co., Ltd. ("**BHDS**"). Accordingly, Beijing Hualian Group is deemed interested in the 34,402,842 Units deemed interested by BHDS.
Therefore, Beijing Hualian Group is deemed interested in an aggregate of 190,838,142 Units.
- ⁽²⁾ BHDS wholly owns Beijing Hualian Mall (Singapore) Commercial Management Pte. Ltd. ("**BHM SCM**"), which in turn wholly-owned BHG Mall (Singapore) Property Management Pte Ltd ("**PM**") and BHG Retail Trust Management Pte Ltd ("**RM**"). BHDS is deemed interested in an aggregate of 34,402,842 Units, which include 19,299,000 Units held by BHM SCM, 8,400,556 Units owned by the RM and the 6,703,286 Units owned by the PM.
- ⁽³⁾ Hainan Hong Ju Industrial Co., Ltd. holds 30% of the total issued equity interest of Beijing Hualian Group and is deemed interested in the Units that Beijing Hualian Group is deemed interested in.
- ⁽⁴⁾ Hainan Hong Ju Culture Media Group Limited holds 51.0% of the total issued equity interest of Hainan Hong Ju Industrial Co., Ltd. and is deemed to be interested in the Units that Hainan Hong Ju Industrial Co., Ltd. is deemed interested in.
- ⁽⁵⁾ Qianhai International Holdings Co., Limited is deemed to have an interest in the 67,623,500 Units held through its nominee.
- ⁽⁶⁾ Dr Chanchai Ruayrungruang is deemed to have an interest in the 67,062,900 Units held through his nominee.
- ⁽⁷⁾ Mr Zhang Chongyu is deemed to have an interest in the 60,817,140 Units held through his nominee.

THE MANAGER'S DIRECTORS' UNITHOLDINGS AS AT 21 JANUARY 2022

| Name | Direct Interest | Deemed Interest |
|-----------------------|-----------------|-----------------|
| Francis Siu Wai Keung | - | - |
| Ben Yeo Chee Seong | - | - |
| Lau Teck Sien | 375,000 | - |
| Xiong Zhen | 125,000 | - |
| Peng Ge | 125,000 | - |
| | 625,000 | - |

PERCENTAGE OF UNITHOLDINGS IN PUBLIC'S HANDS

Based on the information made available to the Manager as at 8 March 2022, approximately 24.46% of the issued Units in BHG Retail REIT are held in the hands of public. Accordingly, Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited is complied with.