Beijing Wanliu %

Premium Community Mall in Beijing's **High Income Residential District**

INDEPENDENT VALUATION

RMB 2,511.5 m

•100%

RMB1.506.9m

• 60%

NET LETTABLE AREA 52,592 sqm

NO. OF TENANTS 310

OCCUPANCY

96.1%

WEIGHTED AVERAGE LEASE EXPIRY

(Based on Net Lettable Area)

4.0 years

FY 2021 GROSS REVENUE ^{S\$}38.7m

FY 2021 NET PROPERTY INCOME

25.0m

- · BHG Hypermarket
- · BHG Cinema
- Watsons
- · Н&М
- Muii
- · Calvin Klein Jeans
- · Tommy Hilfiger
- · Teenie Weenie
- Nike
- · Decathlon
- · The North Face
- Champion
- · Pop Mart
- · Lego
- Aeon Molly **Fantasy**

- Happy Pony 快乐小马
- ・CTC 首泰
- · Rockstar
- · Tmall Musical Instrument Experience Hall 天猫乐器体验馆
- ・Nio 蔚来
- · Hai Di Lao
- · Pizza Hut
- · KFC
- Burger King
- · Wagas
- · Element Fresh
- ・眉州东坡
- Starbucks
- · Costa Coffee
- · Paris Baguette
- ・唱吧麦颂
- · Chow Tai Fook



BEIJING WANLIU is situated in Haidian District, which is one of the largest urban districts of Beijing by population and its residents have one of the highest per-capita disposable income in Beijing.

Catering to the growing needs of middle-tohigh income families and professionals living and working in Wanliu, Beijing Wanliu stands out with six floors of premium retail and quality experiential services.

The multi-tenanted Beijing Wanliu is surrounded by high-end residential communities whose

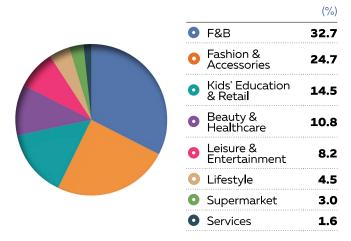
residents enjoy coming to the mall for a wide range of lifestyle options such as fashion, dining, education and entertainment.

Beijing Wanliu is easily accessible via main roads, subway and buses. It is close to China's prestigious Peking University, Tsinghua University and Renmin University, as well as the Summer Palace and Wanliu Golf Club, the only golf club within the Fourth Ring Road of Beijing. The mall is also a short drive to the Zhongguancun technology hub, often referred to as the Silicon Valley of China.

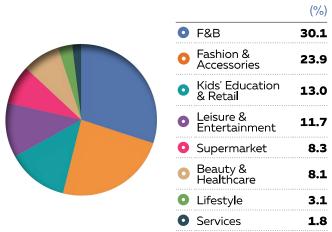
TENANTS BY TRADE SECTOR

(As at 31 December 2021)

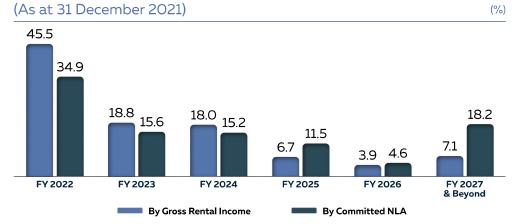
BREAKDOWN OF GROSS RENTAL INCOME BY TRADE SECTOR¹



BREAKDOWN OF NLA BY TRADE SECTOR¹



LEASE EXPIRY PROFILE 2



- 1 As at 31 December 2021.
- 2 Excludes Vacancy.

Chengdu Konggang

Destination Mall for Chengdu's Growing Middle and Upper-middle Income Families in the Area

INDEPENDENT VALUATION

RMB 663.0m

OCCUPANCY

98.0%

FY 2021 NET PROPERTY INCOME

NET LETTABLE AREA

39,171 sqm

NO. OF TENANTS

238

WEIGHTED AVERAGE LEASE EXPIRY

(Based on Net Lettable Area)

3.6 years

FY 2021 GROSS REVENUE

- · BHG Hypermarket
- · BHG Cinema
- Watsons
- · Legou Liangfan KTV · Holiland 好利来
- · 美航国际健身
- Top Feeling
- · La Chapelle
- Nike

- KFC
- Burger King
- Starbucks
- · Hai Di Lao
- · Jiang Bian Cheng Wai 江边城外



CHENGDU KONGGANG brings quality shopping and experiential lifestyle services to the city's growing middle and upper-middle families. The mall has a diversified tenant base offering residents in the neighbourhood a variety of services including a supermarket, fitness centre, KTV as well as a number of food and beverage outlets, restaurants and international and local brands for the best shopping experience. Shuangliu County is located at the south-western part of the city centre and occupies an area of about 431 square kilometres. Chengdu Konggang sees

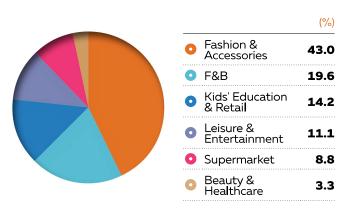
steady daily traffic due to its strong multitenant mix as well as its strategic location. Located in Shuangliu County in Chengdu, Sichuan Province, the mall is served by the Shuangliu railway station and is just a five minutes drive to Shuangliu International Airport.

Chengdu Konggang serves as the heart of its community providing popular activities and events in celebration of major festivals and community activities for families and young professionals living in the high density residential projects nearby.

TENANTS BY TRADE SECTOR

(As at 31 December 2021)

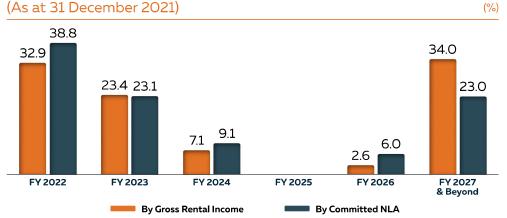
BREAKDOWN OF GROSS RENTAL INCOME BY TRADE SECTOR¹



BREAKDOWN OF NLA BY TRADE SECTOR¹



LEASE EXPIRY PROFILE 2



- 1 As at 31 December 2021.
- 2 Excludes Vacancy.

One of Hefei City's **Most Popular Shopping Centres**

INDEPENDENT VALUATION

RMB 584.0m

NET LETTABLE AREA

25,329 sqm

NO. OF TENANTS 85

OCCUPANCY RATE

91.3%

WEIGHTED AVERAGE LEASE EXPIRY

(Based on Net Lettable Area)

3.3 years

FY 2021 GROSS REVENUE

^{S\$}4.7m

FY 2021 NET PROPERTY INCOME

S\$1.0m

- · BHG Cinema
- Watsons
- · Hai Di Lao
- · Hai Xian Gang 海仙港
- ・Mu Tong Ji 木桶记
- · Pizza Hut
- Burger King

- Starbucks
- ・ZanKee 詹記
- Biowoosoo 百武西
- · Balabala
- · La Babite
- · Moda



HEFEI MENGCHENGLU is located in Hefei City, the provincial capital and largest city of Anhui Province in China. It is also the political, economic and cultural center of Anhui province.

Hefei Mengchenglu is situated near the northwest corner of the intersection of Beier Ring Road and Mengcheng Road, North of Luyang District. It is also located in Hefei's North First Ring retail hub, which comprises several mature residents of communities, high quality office projects and commercial facilities. The mall is frequented by families and professionals for retail goods and services such as fashion, dining and entertainment.

Hefei Mengchenglu is easily accessed via several main roads and is only a five minutes walk from two bus stations – the North Station of Baishuiba and the West Station of Baishuiba. The mall is located near government organisations such as the Luyang District Government, Luyang Administrative Service Center, and Hefei Justice Bureau. Several commercial buildings such as Fortune Plaza, Xintiandi, Hongda Building, and Zhidi HSBC Plaza are also located in the vicinity.

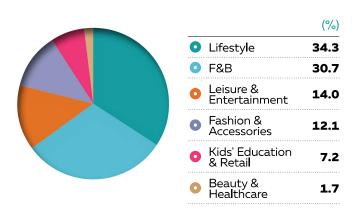
TENANTS BY TRADE SECTOR

(As at 31 December 2021)

BREAKDOWN OF GROSS RENTAL INCOME BY TRADE SECTOR¹

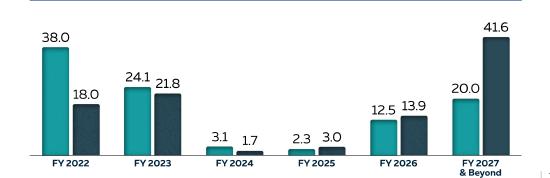
(%) F&B 39.0 Fashion & 25.2 Accessories Leisure & 12.8 Entertainment Kids' Education 10.8 & Retail Lifestyle 10.0 Beauty & 2.2 Healthcare

BREAKDOWN OF NLA BY TRADE SECTOR¹



(%)

LEASE EXPIRY PROFILE ² (As at 31 December 2021)



By Committed NLA

By Gross Rental Income

- 1 As at 31 December 2021.
- 2 Excludes Vacancy.

Hefei Changjiangxilu B

A Heartland Mall that Serves **Neighbouring Residential Communities**

INDEPENDENT VALUATION

RMB480.5m

NET LETTABLE AREA 26,985 sqm

NO. OF TENANTS **153**

OCCUPANCY

98.2%

WEIGHTED AVERAGE LEASE EXPIRY

(Based on Net Lettable Area)

.3 years

FY 2021 GROSS REVENUE ^{S\$}7.9m

FY 2021 NET PROPERTY INCOME

- · BHG Hypermarket
- · BHG Cinema
- Watson
- · KFC
- · Pizza Hut
- ・Qin Xi Li 秦西里
- ・ZanKee 詹記
- Zhou Gui Fei 周贵妃
- · Wu Kong Hong Bei 悟空烘焙
- Huawei



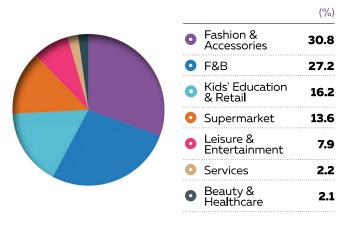
HEFEI CHANGJIANGXILU is located in Shilimiao Community, Jinggang Town, Shushan District. Shushan District is located at the west part of the city center and occupies an area of about 663 square kilometres. Shushan District is clustered with many research institutions, hightech firms and industrial park in Hefei.

Hefei Changiiangxilu is located at the junction of Huaining North Road and Changjiang West Road, the two main roads of Hefei city, and close to several public bus stations in the vicinity. It is well-connected to the Hefei Metro Line 2, and connects Shushan District with two other major districts in Hefei. Hefei Metro Line 2 has brought about greater shopper traffic to the area and has increased the footfall of Hefei Changjiangxilu by approximately 20.0%. Hefei Changjiangxilu is also situated approximately 10 km away from Hefei's central business district, 13 km away from the Zhengzhou East Railway Station, 14.5 km from Hefei South Railway Station, and 32.6 km away from Hefei Xinqiao International Airport.

TENANTS BY TRADE SECTOR

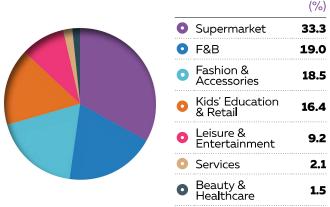
(As at 31 December 2021)

BREAKDOWN OF GROSS RENTAL INCOME BY TRADE SECTOR¹



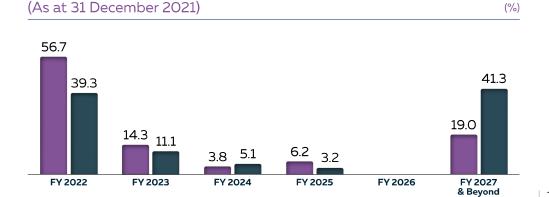
By Gross Rental Income

BREAKDOWN OF NLA BY TRADE SECTOR¹



(%)

LEASE EXPIRY PROFILE 2



By Committed NLA

- 1 As at 31 December 2021.
- 2 Excludes Vacancy.

Xining Huayuan E

Popular Retail Hub in Xining, Tibetan Plateau's Largest City

XINING HUAYUAN is a four-storey retail hub set in the Ximen-Dashizi area, a traditional and core retail hub in Xining. The mall's master lessee is Beijing Hualian Hypermarket which offers a wide range of quality fresh produce, daily necessities and household items sourced locally and internationally.

Xining Huayuan is frequented by the residents living and working in the area. Shoppers love the mall for its convenience and fresh products at reasonable prices.

Easily and conveniently accessible, Xining Huayuan is well connected through several major roads and bus lines in the city.

INDEPENDENT VALUATION

RMB 274.0m

net lettable area 20,807 sqm

LEASE EXPIRY

13.0 years

FY 2021 GROSS REVENUE

^{S\$}3.5m

FY 2021 NET PROPERTY INCOME S\$3.2m



Dalian Jinsanjiao A

A Key Destination for Daily Essentials

Situated amidst residential estates in Dalian, **DALIAN JINSANJIAO** offers residents and professionals living and working in the area a reliable source of groceries and general merchandise.

Popular with middle income families and professionals living in the surrounding residential projects, this supermarket offers a wide range of products that meet their lifestyle needs.

Dalian Jinsanjiao is conveniently located on major transportation networks and close to Dalian's only retail area in the north, Huanan retail hub. The supermarket is easily accessible via main roads and several bus lines in the city.

INDEPENDENT VALUATION

RMB165.0m

net lettable area 15,345 sqm

LEASE EXPIRY

13.0 years

FY 2021 GROSS REVENUE

^{S\$}2.5m

FY 2021 NET PROPERTY INCOME

^{S\$}2.2m

