

Investor Relations

BHG Retail REIT's investor relations adheres to a high standard of corporate governance and transparency in our communications with stakeholders. The Manager is committed to deliver clear, timely, regular and unbiased information to the investment, research and media communities. All material information such as announcements, press releases, presentation slides, annual reports and publications, will be released via SGXNET and our corporate website. Unitholders can sign up for quick access to our announcements and press releases via an available email alert service on our corporate website.

The Manager is committed to forging long term relationships with investors, analysts and the media. We firmly believe in regular face-to-face communication and have actively participated in roadshows and events (in Singapore, Hong Kong, Beijing, Shanghai, Chong

Qing) to introduce the REIT, as well as to keep investors, analysts and media apprised of the REIT's developments.

In August 2016, Chief Executive Officer and Head of Investor Relations, Ms Chan Iz-Lynn spoke at the International Council of Shopping Centers' Net Operating Income Plus ("ICSC NOI+") conference in Shanghai. Invited by the organisers, Ms Chan took the opportunity to present BHG Retail REIT's strategy and performance.

The Board and the Manager of BHG Retail REIT encourages Unitholders to attend its Annual General Meeting ("AGM"). The Notice of AGM and related information are made available before the AGM, in accordance with regulatory requirements, to provide Unitholders with sufficient advance notice of the event.

Financial Calendar 2016

1Q 2016 Results Release	12 May 2016
2Q 2016 Results Release	12 Aug 2016
Payment of First Half Distribution	21 Sep 2016
3Q 2016 Results Release	11 Nov 2016
4Q 2016 Results Release	23 Feb 2017
Payment of Second Half Distribution	28 Mar 2017
Annual General Meeting for FY 2016	10 Apr 2017

Financial Calendar 2017*

1Q 2017 Results Release	May 2017
2Q 2017 Results Release	Aug 2017
Payment of First Half Distribution	Sep 2017
3Q 2017 Results Release	Nov 2017
4Q 2017 Results Release	Feb 2018
Payment of Second Half Distribution	Mar 2018
Annual General Meeting for FY 2017	Apr 2018

* These dates are indicative and subject to change. Please refer to BHG Retail REIT website for the latest updates.

UNIT PRICE PERFORMANCE

Key Trading Statistics in FY 2016

Initial public offering price (S\$)	0.800
Highest unit price (S\$)	0.850
Lowest unit price (S\$)	0.570
Closing unit price on 30 December 2016 (S\$)	0.655
Total trading volume (million units)	57.2

BHG RETAIL REIT MONTHLY TRADING PERFORMANCE IN FY 2016

