

STATISTICS OF UNITHOLDINGS

AS AT 1 MARCH 2018

STATISTICS OF UNITHOLDINGS

Issued and fully paid-up Units: 499,736,586 (Voting rights: 1 vote per Unit)
There is only one class of Units.

DISTRIBUTION OF UNITHOLDINGS

SIZE OF UNITHOLDINGS	NO. OF UNITHOLDERS	%	NO. OF UNITS	%
1 – 99	0	0.00	0	0.00
100 – 1,000	102	12.73	82,300	0.02
1,001 – 10,000	474	59.18	2,610,400	0.52
10,001 – 1,000,000	215	26.84	8,851,600	1.77
1,000,001 AND ABOVE	10	1.25	488,192,286	97.69
TOTAL	801	100.00	499,736,586	100.00

TWENTY LARGEST UNITHOLDERS

NO.	NAME	NO. OF UNITS	%
1	CITIBANK NOMINEES SINGAPORE PTE LTD	137,476,200	27.51
2	BEIJING HUA LIAN GROUP (SINGAPORE) INT'L TRADING PL	135,499,375	27.11
3	HSBC (SINGAPORE) NOMINEES PTE LTD	84,657,000	16.94
4	DBS NOMINEES (PRIVATE) LIMITED	72,098,600	14.43
5	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	23,401,700	4.68
6	BEIJING HUA LIAN GRP (S'PORE) INTERNATIONAL TRADING PTE LTD	12,810,925	2.56
7	BEIJING HUALIAN MALL (S) COMMERCIAL MANAGEMENT PTE LTD	9,111,900	1.82
8	BEIJING HUALIAN HYPERMARKET (SINGAPORE) PURCHASING PTE LTD	6,125,000	1.23
9	BHG RETAIL TRUST MANAGEMENT PTE LTD	5,190,665	1.04
10	BHG MALL (SINGAPORE) PROPERTY MANAGEMENT PTE LTD	1,820,921	0.36
11	SIU WAI KEUNG	625,000	0.13
12	MERRILL LYNCH (SINGAPORE) PTE LTD	498,900	0.10
13	LIM CHIN GUAN	394,500	0.08
14	LAU TECK SIEN LIU DEXIAN	375,000	0.08
15	RAFFLES NOMINEES (PTE) LIMITED	365,700	0.07
16	XU ZHE	167,600	0.03
17	CHAN IZ-LYNN	125,000	0.03
18	PENG GE	125,000	0.03
19	XIONG ZHEN	125,000	0.03
20	TAY CHANG MONG	114,900	0.02
	TOTAL	491,108,886	98.28

STATISTICS OF UNITHOLDINGS

AS AT 1 MARCH 2018

SUBSTANTIAL UNITHOLDERS' INTEREST

(As recorded in the Register of Substantial Unitholders)

NAME	DIRECT INTEREST		DEEMED INTEREST	
	NO. OF UNITS	%	NO. OF UNITS	%
Beijing Hua Lian Group (Singapore) International Trading Pte Ltd	148,310,300	29.68	–	–
Beijing Hualian Group Investment Holding Co. Ltd. ⁽¹⁾	–	–	170,558,786	34.13
Hainan Hong Ju Industrial Co. Ltd. ⁽²⁾	–	–	170,558,786	34.13
Hainan Hong Ju Culture Media Group Limited ⁽³⁾	–	–	170,558,786	34.13
China Merchants Bank Assets Management	84,475,000	16.90	–	–
China Citic Bank Asset Management	68,125,000	13.63	–	–
Chanchai Ruayrungruang ⁽⁴⁾	–	–	67,970,600	13.60
Bank of Communications	46,219,000	9.25	–	–

Notes:

- (1) Beijing Hualian Group Investment Holding Co., Ltd. ("Beijing Hualian Group") wholly owns Beijing Hua Lian Group (Singapore) International Trading Pte. Ltd. ("BHG SIT") and is deemed interested in the 148,310,300 Units held by BHG SIT.
Beijing Hualian Group holds 25.00% of the total issued equity interest of Beijing Hualian Hypermarket Co., Ltd. ("BHH") which in turn wholly owns Beijing Hualian Hypermarket (Singapore) Purchasing Pte. Ltd. ("BHH SPP") and is deemed interested in the 6,125,000 Units held by BHH SPP.
Beijing Hualian Group holds 29.71% of the total issued equity interest of Beijing Hualian Department Store Co., Ltd. ("BHDS"), which in turn wholly owns Beijing Hualian Mall (Singapore) Commercial Management Pte. Ltd. ("BHM SCM"). Accordingly, Beijing Hualian Group is deemed interested in the 9,111,900 Units owned by BHM SCM.
BHM SCM in turn wholly-owned BHG Mall (Singapore) Property Management Pte Ltd ("PM") and BHG Retail Trust Management Pte Ltd ("RM"). Accordingly, Beijing Hualian Group is deemed interested in the 1,820,921 Units owned by the PM and the 5,190,665 Units owned by the RM. Beijing Hualian Group is deemed interested in an aggregate of 170,558,786 Units, representing 34.13% of the total issued Units.
- (2) Hainan Hong Ju Industrial Co., Ltd. holds 30% of the total issued equity interest of Beijing Hualian Group and is deemed interested in the Units that Beijing Hualian Group is deemed interested in.
- (3) Hainan Hongju Culture Media Group Limited holds 51% of the total issued equity interest of Hainan Hong Ju Industrial Co., Ltd and is deemed interested in the Units that Hainan Hong Ju Industrial Co., Ltd is deemed interested in.
- (4) Dr Chanchai Ruayrungruang is deemed to have an interest in the 67,970,600 Units held through his nominee, DBS Private Bank.

THE MANAGER'S DIRECTORS' UNITHOLDINGS AS AT 21 JANUARY 2018

NAME	NO. OF UNITS	
	DIRECT INTEREST	DEEMED INTEREST
1 Francis Siu Wai Keung	625,000	–
2 Ben Yeo Chee Seong	–	–
3 Lau Teck Sien	375,000	–
4 Yang Feng	–	–
5 Xiong Zhen	125,000	–
6 Peng Ge	125,000	–
	1,250,000	–

PERCENTAGE OF UNITHOLDINGS IN PUBLIC'S HANDS

Based on the information made available to the Manager as at 1 March 2018, approximately 12.21% of the issued Units in BHG Retail REIT are held in the hands of public. Accordingly, Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited is complied with.