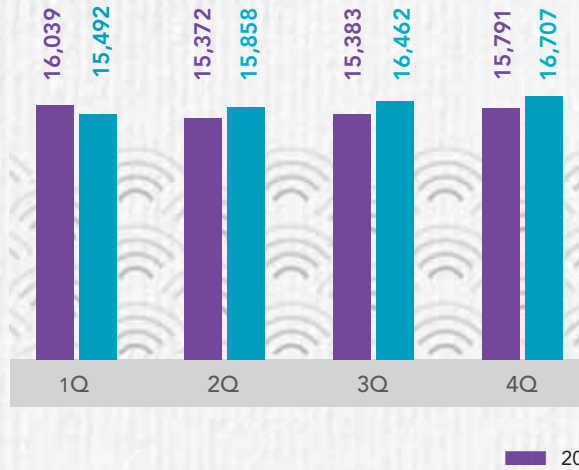
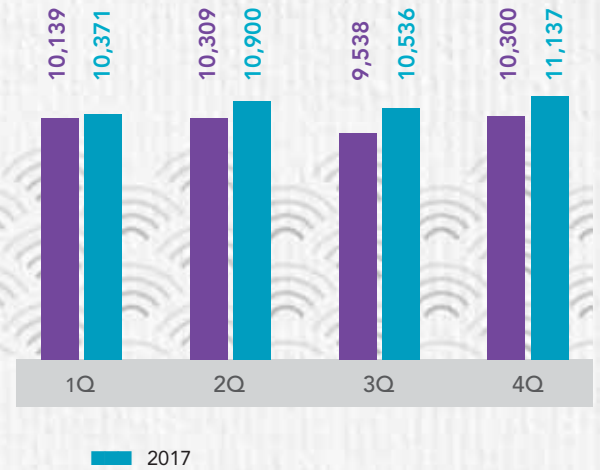


FINANCIAL HIGHLIGHTS

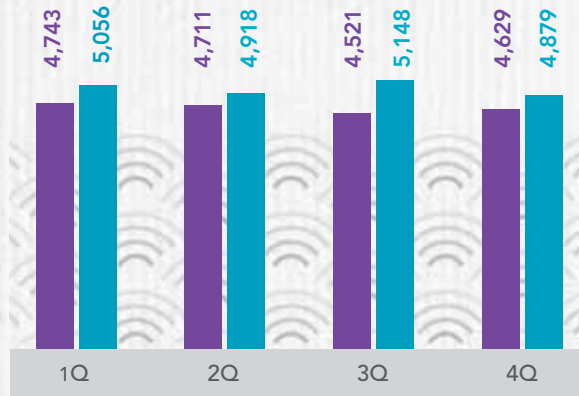
GROSS REVENUE (\$\$'000)



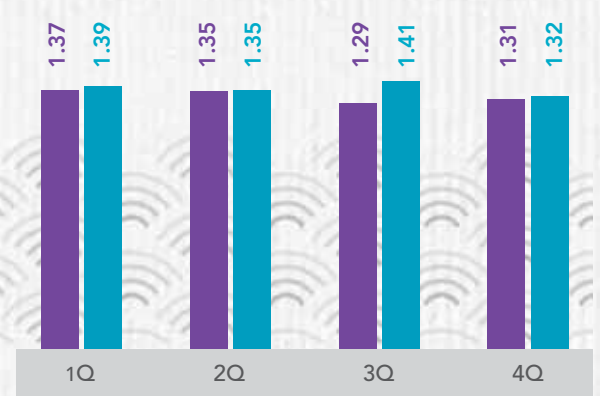
NET PROPERTY INCOME (\$\$'000)



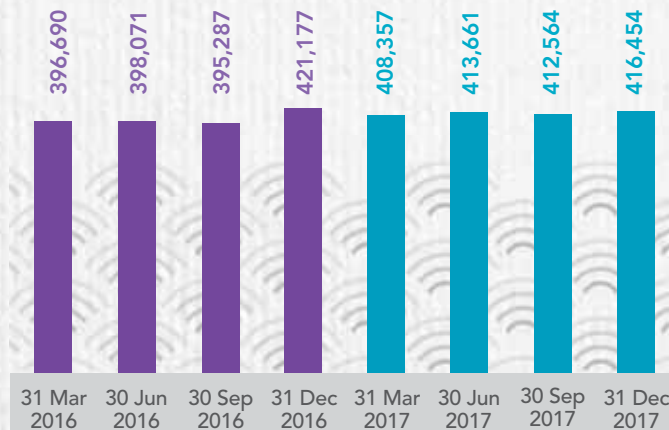
AMOUNT AVAILABLE FOR DISTRIBUTION (\$\$'000)



DISTRIBUTION PER UNIT (\$\$ CENTS)

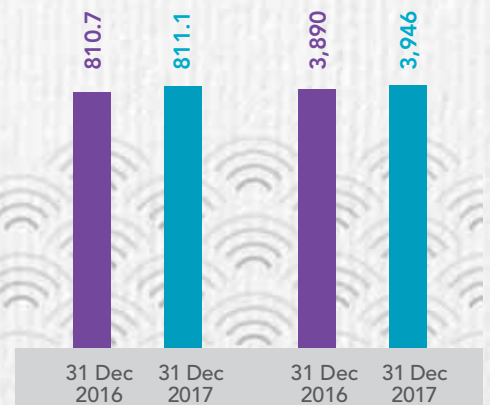


NET ASSET ATTRIBUTABLE TO UNITHOLDERS (\$\$'000)



VALUATION

(\$\$ MILLIONS) (RMB MILLIONS)



SELECTED STATEMENT OF FINANCIAL POSITION

As at 31 December

S\$'000	2017	2016
Investment properties ¹	811,116	810,692
Total assets	888,192	871,627
Total liabilities	305,143	290,241
Loans and borrowings	241,472	230,462
Net assets attributable to Unitholders	416,454	421,177

KEY FINANCIAL INDICATORS

S\$'000	2017	2016
Distribution per unit ² (cents)	5.47	5.32
Basic earnings per unit ² (cents)	4.20	6.88
Net asset value per unit (S\$)	0.83	0.85
Gearing ratio ³ (%)	32.2	31.0
Average cost of debt ² (%)	3.70	3.81
Weighted average term to maturity for debt (years)	1.7	2.0
Interest cover ² (times)	5.6	7.0

1. Based on independent valuation from Cushman & Wakefield Limited as at 31 December 2017.

2. "12M 2017" and "12M 2016" refers to "1 January to 31 December 2017", and "1 January to 31 December 2016". "12M" was adopted in place of "FY" to facilitate comparative purposes, as the financial period 2016 ("FY 2016") included an additional 21 days from 11 December 2015 ("Listing Date") to 31 December 2015.

3. Based on total loans and borrowings principal attributable to unitholders divided by total assets attributable to Unitholders.