

Statistics of Unitholdings

AS AT 28 FEBRUARY 2017

STATISTICS OF UNITHOLDINGS

Issued and fully paid-up Units: 495,559,523 (Voting rights: 1 vote per Unit)
There is only one class of Units.

DISTRIBUTION OF UNITHOLDINGS

SIZE OF UNITHOLDINGS	NO. OF UNITHOLDERS	%	NO. OF UNITS	%
1 - 99	0	0.00	0	0.00
100 - 1,000	89	12.45	78,500	0.02
1,001 - 10,000	420	58.74	2,320,700	0.47
10,001 - 1,000,000	195	27.27	8,926,239	1.80
1,000,001 AND ABOVE	11	1.54	484,234,084	97.71
TOTAL	715	100.00	495,559,523	100.00

TWENTY LARGEST UNITHOLDERS

NO.	NAME	NO. OF UNITS	%
1	BEIJING HUA LIAN GROUP (SINGAPORE) INT'L TRADING PL	135,499,375	27.34
2	HSBC (SINGAPORE) NOMINEES PTE LTD	84,475,000	17.05
3	DBS NOMINEES (PRIVATE) LIMITED	73,448,000	14.82
4	CITIBANK NOMINEES SINGAPORE PTE LTD	69,331,700	13.99
5	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	50,905,300	10.27
6	PHILLIP SECURITIES PTE LTD	40,668,100	8.21
7	BEIJING HUA LIAN GRP (S'PORE) INTERNATIONAL TRADING PTE LTD	12,810,925	2.59
8	BEIJING HUALIAN MALL (S) COMMERCIAL MANAGEMENT PTE LTD	7,678,600	1.55
9	BEIJING HUALIAN HYPERMARKET (SINGAPORE) PURCHASING PTE LTD	6,125,000	1.24
10	BHG RETAIL TRUST MANAGEMENT PTE LTD	2,042,084	0.41
11	BREADTALK GROUP LIMITED - SHARE BUY-BACK A/C	1,250,000	0.25
12	RAFFLES NOMINEES (PTE) LIMITED	872,900	0.18
13	BHG MALL (SINGAPORE) PROPERTY MANAGEMENT PTE LTD	792,439	0.16
14	SIU WAI KEUNG	625,000	0.13
15	LIM CHIN GUAN	394,500	0.08
16	LAU TECK SIEN (LIU DEXIAN)	375,000	0.08
17	CHAN IZ-LYNN	125,000	0.03
18	NIU XIAOHUA	125,000	0.03
19	PENG GE	125,000	0.03
20	XIONG ZHEN	125,000	0.03
	TOTAL	487,793,923	98.47

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SUBSTANTIAL UNITHOLDERS' INTEREST

NAME	DIRECT INTEREST		DEEMED INTEREST	
	NO. OF UNITS	%	NO. OF UNITS	%
Beijing Hua Lian Group (Singapore) International Trading Pte Ltd	148,310,300	29.93	–	–
Beijing Hualian Group Investment Holding Co. Ltd. ⁽¹⁾	–	–	164,948,423	33.29
Hainan Hong Ju Industrial Co. Ltd. ⁽²⁾	–	–	164,948,423	33.29
Hainan Hong Ju Culture Media Group Limited ⁽³⁾	–	–	164,948,423	33.29
Chanchai Ruayrungruang ⁽⁴⁾	–	–	68,981,500	13.92
China Merchants Bank Assets Management	84,475,000	17.05	–	–
Bank of Communications	46,219,000	9.33	–	–
China Hi-Tech Holding Company Ltd.	40,625,000	8.20	–	–
CHTC Fong's Industries Co., Ltd. ⁽⁵⁾	–	–	40,625,000	8.20
HongKong Huaming Company Limited	27,500,000	5.55	–	–
Jingwei Textile Machinery Co., Ltd. ⁽⁶⁾	–	–	27,500,000	5.55
China Textile Machinery (Group) Co., Ltd. ⁽⁷⁾	–	–	27,500,000	5.55
China Hi-Tech Group Corporation ⁽⁸⁾	–	–	68,125,000	13.75

Notes:

- (1) Beijing Hualian Group Investment Holding Co., Ltd. ("Beijing Hualian Group") wholly owns Beijing Hua Lian Group (Singapore) International Trading Pte. Ltd. ("BHG SIT") and is deemed interested in the 148,310,300 Units held by BHG SIT. Beijing Hualian Group holds 29.17% of the total issued equity interest of Beijing Hualian Hypermarket Co., Ltd. ("BHH") which in turn wholly owns Beijing Hualian Hypermarket (Singapore) Purchasing Pte. Ltd. ("BHH SPP") and is deemed interested in the 6,125,000 Units held by BHH SPP. Beijing Hualian Group holds 29.71% of the total issued equity interest of Beijing Hualian Department Store Co., Ltd. ("BHDS"), which in turn wholly owns Beijing Hualian Mall (Singapore) Commercial Management Pte. Ltd. ("BHM SCM"). Accordingly, Beijing Hualian Group is deemed interested in the 7,678,600 Units owned by BHM SCM. BHM SCM in turn wholly-owned BHG Mall (Singapore) Property Management Pte Ltd ("PM") and BHG Retail Trust Management Pte Ltd ("RM"). Accordingly, Beijing Hualian Group is deemed interested in the 792,439 Units owned by the PM and the 2,042,084 Units owned by the RM. Beijing Hualian Group is deemed interested in an aggregate of 164,948,423 Units, representing 33.29% of the total issued Units.
- (2) Hainan Hong Ju Industrial Co., Ltd. holds 30% of the total issued equity interest of Beijing Hualian Group and is deemed interested in the Units that Beijing Hualian Group is deemed interested in.
- (3) Hainan Hongju Culture Media Group Limited holds 51% of the total issued equity interest of Hainan Hong Ju Industrial Co., Ltd and is deemed interested in the Units that Hainan Hong Ju Industrial Co., Ltd is deemed interested in.
- (4) Dr Chanchai Ruayrungruang is deemed to have an interest in the 68,981,500 Units held through his nominee, DBS Private Bank.
- (5) China Hi-Tech Holding Company Ltd ("CHTHC") is wholly-owned by CHTC Fong's Industries Co., Ltd. and is deemed interested in the 40,625,000 Units held by CHTHC.
- (6) Jingwei Textile Machinery Co., Ltd ("JTMC") wholly-owns HongKong Huaming Company Limited ("HongKong Huaming") which in turns holds 27,500,000 Units and is deemed interested in the 27,500,000 Units held by HongKong Huaming.
- (7) China Textile Machinery (Group) Co., Ltd. ("CTMGCL") holds 31.13% of the total issued equity interest of JTMC, which in turns wholly-owns HongKong Huaming. HongKong Huaming holds 27,500,000 Units and therefore CTMGCL deemed interested in the 27,500,000 Units held by HongKong Huaming.
- (8) China Hi-Tech Group Corporation ("CHTC") wholly owns CHTC Fong's Industries Co., Ltd., which in turn wholly owns CHTHC and is deemed interested in the 40,625,000 Units held by CHTHC. CHTC directly holds 2.70% of the total issued equity interest of JTMC and directly holds 87.57% of the total issued equity interest of CTMGCL. CTMGCL holds 31.13% of the total issued equity interest of JTMC. CHTC is therefore interested in, and deemed interested in an aggregate of 33.8% of JTMC. JTMC wholly owns HongKong Huaming, which holds 27,500,000 Units. CHTC is therefore deemed to be interested in CHTC Fong's Industries Co., Ltd., CHTHC, CTMGCL, JTMC and HongKong Huaming's aggregate holdings of/interest in 68,125,000 Units.

Statistics of Unitholdings

AS AT 28 FEBRUARY 2017

THE MANAGER'S DIRECTORS' UNITHOLDINGS AS AT 21 JANUARY 2017

	NAME	NO. OF UNITS	
		DIRECT INTEREST	DEEMED INTEREST
1	Francis Siu Wai Keung	625,000	–
2	Ben Yeo Chee Seong	–	–
3	Lau Teck Sien	375,000	–
4	Niu Xiaohua	125,000	–
5	Xiong Zhen	125,000	–
6	Peng Ge	125,000	–
		1,375,000	–

PUBLIC FLOAT

Based on the information made available to the Manager as at 28 February 2017, approximately 12.37% of the issued Units in BHG Retail REIT are held by the public and therefore, Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited is complied with.