

# Key Highlights

**7.87%**  
Annualised  
Distribution Yield<sup>1</sup>

**+2.4%**  
Distribution Per Unit  
("DPU")<sup>2</sup>  
Above Forecast



**+4.2%**  
Net Property  
Income ("RMB")<sup>2</sup>  
Above Forecast

**+2.9%**  
Amount Available for  
Distribution  
Above Forecast



**+4.2%**  
Independent  
Valuation<sup>3</sup>

**S\$0.85**  
Net Asset Value ("NAV")  
Per Unit

**97.6%**  
Portfolio  
Committed Occupancy

**31.0%**  
Gearing

**14**  
Right of First Refusal  
Properties in Pipeline

1. Based on annualised DPU for the period from 11 December 2015 ("Listing Date") to 31 December 2016, and closing price of S\$0.655 as at 30 December 2016.
2. Actual vs Forecast for the financial period from 18 November 2015 ("Date of Constitution") to 31 December 2016 ("FY 2016"). There were no operating activities for the period prior to 11 December 2015.
3. Independent valuation as at 31 December 2016 vs 30 June 2015 (as per IPO Prospectus).